

2 copies

Union Tank Car Company

90 Half Day Road
Lincolnshire, Illinois 60015

Direct Tel. No.:

An Affiliate of
Trans Union Corporation



RECORDATION NO. *7464 C* Filed & Recorded

MAY 13 1977 - 3 05 PM

May 10, 1977

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
12th and Constitutional Avenue
Washington, D. C. 20423

INTERSTATE
COMMERCE COMMISSION
RECEIVED

MAY 13 1977

Re: Statement of New Numbers -
Union Tank Car Company
Equipment Trust (Series P-1)

TYPE SERVICES
MAY 13 1977

Gentlemen:

This refers to the Equipment Trust Agreement dated as of April 1, 1974, between this Company and The First National Bank of Chicago, as Trustee (the "Agreement"), which was recorded with your office on April 5, 1974, and assigned recordation number 7464.

Section 5.07 of the Agreement provides that, in the event the Company intends to change the car numbers of any units of railroad equipment covered by the Agreement, it shall file and record with your office a statement of the new car numbers to be substituted therefor. The Company desires to substitute new car numbers for certain of the car numbers listed on page 59 of Schedule A to the Agreement. The car numbers to be changed and the car numbers to be substituted therefor are set forth in Exhibit A hereto.

We would appreciate your filing this Statement of New Numbers with the Agreement. Our check in the amount of \$10.00 to cover the filing fee is enclosed, together with five executed copies of the Statement. Please return two of these copies with

7 133A059

MAY 13 1977

10

CC Washington, D. C.

May 10, 1977

the recordation date indicated thereon to A. B.
Hillman at the address indicated above.

Very truly yours,

UNION TANK CAR COMPANY

By


D. B. Romans
Vice President


[SEAL]

ATTEST:


A. B. Hillman
Assistant Secretary

STATE OF ILLINOIS)
) SS.
COUNTY OF LAKE)

On this 10th day of May, 1977, before me personally appeared D. B. ROMANS, to me personally known, who, being by me duly sworn, says that he is the Vice President-Finance of UNION TANK CAR COMPANY, that the seal affixed to the foregoing Statement of New Numbers is the corporate seal of said corporation, that said Statement was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing Statement was the free act and deed of said corporation.


Kathleen L. O'Day

MY COMMISSION EXPIRES AUG. 30, 1980

Description of Trust Equipment

<u>Original Car Number</u>	<u>New Car Number</u>
16150 to 16337	816150 to 816337
16344	816344
16350 to 16377	816350 to 816377
16379 to 16385	816379 to 816385
16387 to 16389	816387 to 816389
16410 and 16411	816410 and 816411
16413 and 16414	816413 and 816414
16416	816416
16423 and 16424	186423 and 816424
16426 and 16427	816426 and 816427
16435 to 16437	816435 to 816437
16445 and 16446	816445 and 816446
16449 and 16450	816449 and 816450
16452 and 16453	816452 and 816453
16464 and 16465	816464 and 816465
16477 to 16479	816477 to 816479
16483 and 16484	816483 and 816484
16486	816486
16490 and 16491	816490 and 816491
16496 to 16498	816496 to 816498
16503	816503
16515 to 16518	816515 to 816518
16520	816520
16529 to 16541	816529 to 816541
16546	816546
16548 and 16549	816548 and 816549
16552	816552
16559 to 16563	816559 to 816563
16565 to 16569	816565 to 816569
16571 to 16576	816571 to 816576
16650 to 16652	816650 to 816652

*All of the above Trust Equipment is lettered BCIT

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May 10, 1977

Secretary
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May 10, 1977

the recordation date indicated thereon to A. B.
Hillman at the address indicated above.

Very truly yours,

UNION TANK CAR COMPANY

By



D. B. Romans
Vice President

[SEAL]

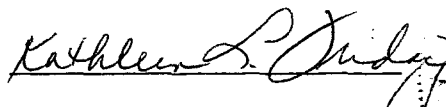
ATTEST:



A. B. Hillman
Assistant Secretary

STATE OF ILLINOIS)
) SS.
COUNTY OF LAKE)

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16387 to 16389	816387 to 816389
16410 and 16411	816410 and 816411
16413 and 16414	816413 and 816414
16416	816416
16423 and 16424	186423 and 816424
16426 and 16427	816426 and 816427
16435 to 16437	816435 to 816437
16445 and 16446	816445 and 816446
16449 and 16450	816449 and 816450
16452 and 16453	816452 and 816453
16464 and 16465	816464 and 816465
16477 to 16479	816477 to 816479
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Interstate Commerce Commission
Washington, D.C. 20423

5/13/77

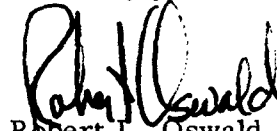
OFFICE OF THE SECRETARY

D. B. Romans, Vice President
Union Tank Car Company
90 Half Day Road
Lincolnshire, Illinois 60015

Dear Sir:

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,
49 U.S.C. 20(c), on 5/13/77 at 3:05pm'
and assigned recordation number(s) 7464-C

Sincerely yours,



Robert L. Oswald
Secretary

Enclosure(s)

SE-30
(5/76)